

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

31/5/2010

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8 9 : ;

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F 1 G H

1/6/2010

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>c !</u>
			<u>c !</u>
			<u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

! " # \$ % & ' ( ) \* + ,

EPHo\_pq\* +, r EPHost b

EPHost m nuvwExy iz { O   GH (G/Y} )%~ * +EPHi	$\frac{KY \cdot LM}{\dots + \dots \dots \dots}$	KY • . * +r * KYZ . ~ A* + +, . EPUV r * +, . EPUV
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E (\$ I) 2. <hr/> <hr/> <hr/>		

( / / )

! " # \$ % & ' ( ) \* + ,

KY • .

\* + r \* +

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o . ST  
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WX . . ( YZWX . KY • 1 + . KYZWX

~ . E . q \_ . ~ . . . . ( ) r \* + , EPb

KY•  
~ \* +r KYZ . ~  
\* + , A \* +r \* +  
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hi %ST

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EPQR ( . l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
. . . . \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( . ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( . l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
. . . . \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( . ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( . l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
. . . . \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( . ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
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EPQR ( . l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
. . . . \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( . ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + . . ( ) r \* + EP5 r f g  
ob

u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKr f gLM

		KY• * + r * +, EP UV	KYZ ~ A * + r * +, EP UV
* + hi  1. E . . . . T . . _____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )		<u>c !</u> <u>c !</u>
2. 8 E . . . . T . . _____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )		<u>c !</u> <u>c !</u>
3. . . HK\$ _____	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )		<u>c !</u> <u>c !</u>
4. E * +	~ * + EPhi ( \$ I ) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )		<u>c !</u> <u>c !</u>

5. EQ . . . . T	$\sim * + E\text{Phi} (\$ I) \text{ ———}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ } )$	<u>c !</u> <u>c !</u>
6. EP	$5. E\text{Phi} (\$ I) \text{ NOE}$ $. . . \text{GH.} \quad ( . . )$ $(G/Y\{ } )$ $E x z \{ O   \text{GH.} \quad (26/5/2010)$ $(G/Y\{ } )$	<u>(100,000)</u> <u>c !</u>
7. EP	$5 E\text{Phi} (\$ I) \text{ ———}$ $\text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ } )$	<u>c !</u> <u>c !</u>
8. Q. * + . . . . T	$\sim * + E\text{Phi} (\$ I) \text{ ———}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ } )$	<u>c !</u> <u>c !</u>
9. K	$\sim * + E\text{Phi} (\$ I) \text{ ———}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ } )$	<u>c !</u> <u>c !</u>



~ \* + E P h i ( S I ) \_\_\_\_\_

10. f g . . . . T  
( . . T ) . . . .

\* + % \* G H. ( / / )  
( G / Y / } )  
52. h W n B T 283.325 T 1.6256.24 ( / / )  
E x y i z { O | G ( / / )  
H.  
( G / Y / } )

c ! c !

